EDIC/ID-16 Control No. 2172 24 August 1955

MEMORANDUM FOR: Economic Defense Intelligence Committee

FROM

: Acting Executive Secretary, EDIC

SUBJECT

Transmittal of CIA Report in response to EDIC Case No. 5, "Pending Bloc Shipbuilding Orders".

- l. Attached for comment and concurrence are four tables submitted by CIA in response to EDIC Case No. 5. It is requested that comments be returned to the EDIC Secretariat, Room 200, Central Building, by 2 September 1955.
- 2. The attached compilations, originally prepared for the briefing of the USDEL at the CG meeting in September 1954, have been brought up to date as of 1 July 1955, and are based on figures developed

  An advance copy of this paper has been sent to the Deputy Director, MDAC.
  - 3. Projections for deliveries in 1958 are now under consideration.

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Acting Executive Secretary

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### SECRET

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Table 1

### Deliveries of New and Used Ships

by Free-World Countries to the Sino-Soviet Bloc, 1954

New Ships Delivered	No. of Ships	Gross Tonnage
COCOM Non-COCOM	20	47,975 37,63£
Total New Ships	34	85,609
Used Ships Delivered		
COCOM Non-COCOM	7	36,267 4,959
Total Used Ships	9	41,226
Total New and Used Ships Delivered	4.3	126,835

<sup>\*</sup> Includes 8 ships (of less than 1,000 GRT each), totaling 5,197 GRT.

Table 2

# Deliveries of Newly-Constructed Vessels by Free-World Countries to the Sino-Soviet Blog, 1954 By Number of Vessels and GRT Totals

)	Built for													
Builder	Sold to	Tanker	8	Icebreake	rs :	rawlers	Dr	edges	Tu	gs	Dry	Cargo 1	Tot	al
BELGIUM	USSR	ė		æ			-	,	=		5	8,560	5	8,560
NETHERLANDS	USSR	as ·		=		•	3	3,165	, page		5	28,970	8	32,135
D <b>K</b>	USSR	Casa .		<b>-</b>		-	_		-		1	7,280	1	7,280
TOTA	сосом	œ		<del> </del>		•	3	3,165	-	:	11	44,810	14	47,975
PINLAND	USSR CZECH (C.	5 7,8	385	1 4,000	2	1,364	-		4	2,172	5	14,952	18	35,973
<b>)</b>	China)	<b>ess</b>			-	,	-		É		1	5,600		
			- 1-		- 1	•					6	20,552	-	
BWEDEN	USSR	<b>5</b>		A STATE OF THE STA	1	738			0		1	923	2	1,661
GRAN	TOTAL	5 7,8	85	1 4,000	3	2,102	3	3,165	4	2,172	18	66,285	34	85,609

<sup>1/</sup> For breakdown of Dry Cargo vessels see Table 2a

Deliveries of Dry Cargo Vessels by Free-World Countries to the Sino-Soviet Bloc, 1954 - Newly
Constructed
By Mumber of Vessels and GRT Totals

1	Built for or	Colors of the Colors	TOTAL OF THE PERSONS			Dry Car	go Vessels			One of the latest section of the latest sect		> <b>0</b>	
Builder	Sold t⊚	50-2,00	) ]	1,0	01-3,000	3,	001-5,000	5,0	01-7,000	7,0	XX plus	Tot	el -
BELGIUM	USSR			5	8,560	. ==		ės,		<b>~</b>		5	8,560
NETHERLAND	5 USSR	<b>=</b>	The second secon	1	2,868 (Reefer)	il and	3,593 (Reefer)	80		3	22,509	5	28,970
UK	USSR	<b>e</b> 5	a a de la companya de	on on	A A COMMISSION AS	=		æ		1	7,280	1	7,280
LATOT	COCOM	=	*	6	11,428	1	3,593	cer		4	29,789	11	44,810
FINLAND	USSR	=	arcavos recognos	ė,	9,480	=		1	5,472	Ė		5	14,952
)	CZECH (C. China)	D D		œ		<b>9</b>		1	5,600	ar-		1	5,600 20,552
SWEDEN	USSR	1 92	3	<b>&amp;</b>		<b>a</b>	and a supplied of the supplied	-8		<b>33</b> ,		l	923
GRAND T	otal	1 92	3	10	20,908	Ĵ	3,593	2	11,072	4	29,789	18	66,285

### S-E-C-R-E-T Table 3

### Deliveries of Used Vessels by Free-World Countries to the Sino-Soviet Bloc, 1954

#### By Number of Vessels and GRT Totals

) Builder	Built for or Sold to	Tankers	Icebreakers	Trawlers	Dredges	Tugs	Dry	Cargol/	Total
DENMARK	POLAND	<b>-</b>	59	-	9	es»	1	4,516	1 4,516
RANCE	CZECH	<del>.</del>		9	<b>9</b>	-	1	5,130	1 5,130
ORWAY	USSR	· es	•	-	<b>.</b>	es	2	7,949	2 7,949
JK	USSR POLAND	සා ` . සා	æ æ 		<b>-</b>	9. n	2 1	11,609 7,063	3 18,672
	·					The Maria Sala	3	18,672	•
TOTAL	COCOM	<b>t</b> o	:	=	<b>~</b>	-	7	36,267	7 36,267
INLAND	C.CHINA	tus	en.		ස	<b>~</b>	1	1,959	1 1,959
WEDEN	POLAND		***	-		øs.	1	3,000	1 3,000
GRAND T	OTAL	es	0			0	9	41,226	9 41,226

<sup>1/</sup> For breakdown of Dry Cargo Vessels see Table 3a

# Deliveries of Dry Cargo Vessels by Free-World Countries to the Sino-Soviet Bloc, 1954 - Used Vessels By Number of Vessels and CRT Totals

)	Builders	Built for or Sold to	50-1,000	1,001-3,000	Dry Cargo Vessels 3,001-5,000	5,001-7,000	7,000 plus	Total
-	DENMARK	POLAND	<b>-</b>		l 4,516 (Built 1926)	<b></b>		1 4,516
	FRANCE	CZECH			æ	1 5,130 (Built 1949)	•	1 5,130
	NORWAY	USSR	TO CALLIFORNIA CAL	<b>.</b>	2 7,949 (Built 1948 and 1949)	The second secon	29	2 7,949
	UK	USSR POLAND			සා සා	2 11,609 (Built 1951)	1 7,063 (Built 1943	2 11,609 1 7,063
)			Traffic State (TSC) To F Or					3 18,672
	LATOT	COCOM			3 12,465	3 16,739	1 7,063	7 36,267
	FINLAND	C.CHINA		l 1,959 (Built 1904)	<b>.</b>	<b>a</b>	om:	1 1,959
	SWEDEN	POLAND	=	l 3,000 (Built 1941)				1 3,000
	GRAND T	OTAL.	<b>~</b>	2 4,959 S-	3 12,465 E-C-R-E-I	3 16,739	1 7,063	9 41,225

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## Proposed Construction of Ocean-Going Shipping for the Sino-Soviet Bloc by Free-World Countries, 1955-578

### By Number of Vessels and GRT Totals (Information as of 1 July 1955)

			•	THEOLEGICAN 43						
Year	Builder	Tankers	Icebreakers	Trawlers	Dredges	Tuge	Dry	Carge 1/	Tota	
1993	COCOM	co		4 1,960 1 L** 2 B 1 OP	4 2,790 2 B 2 OP	23 2,790	58	133,933	89	141,613
	Finland	7 11,500	2 7,700	3 2,040	cma .	17 8,755	30	32,510	59	62,505
AND COMPANY OF THE PROPERTY OF	Sweden			14 10,500	<b>-</b>	æ	5	4,750	19	15,250
1956	COCOM	<b>⇔</b>	9	11 5,390 All OP	5 3,130 2 B 1 OP	<b>.</b>	54	169,520	70	178,040
	Finland	6 10,400		7 4,040	<u> </u>	13 7,266	19	20 <i>,2</i> 70	45	41,976
)	Sweden	as of the state of	SSE CHALLESTON CANDO	14 10,500			5	4,750	19	15,250
3 <b>95</b> 7	3000M	-		5 2,450 All OP	=		17	61,500	22	63,950
1	Finland	5 9,300		9 5,040		14 8,016	12	16,770	40	39 <b>,12</b> 6
	Sweden						-		ļ	<del>rang ang tapat gang pagan pagan ang tabun ang 1</del>

<sup>1/</sup> For breakdown of Dry Cargo Vessels, see Table 48

Footnotes continued next page

#### S-E-C-R-E-T

#### Table 4 (Cont'd)

- \* "Dry Cargo Vessels" includes fish carriers, fish factories, and reefers.
- \*\* For COCOM countries, the following symbols have been used:

  L Launched; B keel laid or building; OP order placed with shippard or firm contract concluded; TA trade agreement provision only.
- \*\*\* Includes 2 ships (2,730 GRT each) built for Communist China.
- Note: Table does not include dumb and auxiliary craft, floating cranes, river, lake and other inland-waterway craft.

Table La

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Proposed Construction of Dry Cargo Vessels for the Sino-Soviet Bloc by Free-World Countries, 1955-57

by Number of Vessels and GRT Totals

(Information as of 1 July 1955)

Care personnes (secol				ry Cargo Vessels		and the second	
Year !	Builder	50-1,000	1,001-3,000	3,001-5,000	5,001-7,000	7,001 plus	Total Dry Cargo*
355	COCOM	13 7,640 3 B** 8 OP 2 TA	34 71,093 4 L 11 B 13 OP 6 TA	5 16,800 1 L 3 OP 1 TA	5 30,900 5 TA	17,500 1 OP	58 133,933
California de Sala Cara Sala C	Finland Sweden	22 13,550 5 4,750	8 18,960 ***				30 32,510 *** 5 4,750
956	COCOM	2 5,030 3 OP 2 TA	30 64,120 3 B 12 OP 15 TA	9 35,400 4 B 5 OP	8 50,000 4 OP 4 TA	2 15,000 2 00	54 169,520
A STATE OF S	Finland Sweden	15 7,500	3 7,110		1 5,660	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	19 20,270
957	COCOM	5 4,750 ± 4,00 4 TA	3 7,500 3 OP	10 50,000 10 TA	- CES		5 4,750 17 61,500
or see our comment	Finland Sweden	8 4,000 -	3 7,110		2 5,660		12 16,770

See footnotes on next page

<u>S-E-C-R-E-T</u>

### Table lia (Contid.)

- \* "Dry Cargo Vessels" includes fish carriers, fish factories, and reefers.
- \*\* For COCCM countries, the following symbols have been used:
  - L launched; f keel laid or building; OP order placed with shipyard or firm contract concluded; TA trade agreement provision only.
- \*\*\* Includes 2 ships (2,730 GRT each) built for Communist China.